

**Unofficial Translation
of German Original**

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To the creditors of Flightlease AG
in debt restructuring liquidation

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Registered in the Bar Register

Küsnacht, April 2022

**Flightlease AG debt restructuring liquidation;
Circular No. 28**

Dear Sir or Madam,

In the following, I would like to inform you about the conclusion of the debt restructuring liquidation of Flightlease AG.

I. FINAL PAYMENT

No complaints were lodged against the final account and against the final distribution list. The final payment could therefore be executed.

All creditors have submitted payment instructions to me. Therefore, all final payments as well as all interim payments could be executed. The estate dividends of CHF 2,904,605.10 attributable to conditional claims (see Circular No. 27, para. IV.) were deposited with the Zürcher Kantonalbank. To the extent that the conditions for the conditional claims do not materialise, a redistribution to the creditors with unconditional claims will be carried out by the competent bankruptcy office in Bassersdorf after the expiry of ten years.

II. FINAL REPORT

My final report on the Flightlease debt restructuring liquidation proceedings from 17 April 2003 until the conclusion of the proceedings has been noted with approval by the creditors' committee. On 17 March 2022, I filed the final report with the probate court at the Bülach District Court. The final report is available to creditors at the liquidator's offices at Seestrasse 39, Goldbach-Center, 8700 Küsnacht, until 25 April 2022 for inspection. For an inspection, please call the hotline at +41 43 222 38 30.

In terms of content, the final report essentially equals the content of Circular No. 27 to the creditors dated February 2022. I therefore refrain from summarising the final report below.

III. CONCLUSION OF THE PROCEEDINGS

A) Safekeeping of the Files

The procedural files and the files consulted for the proceedings will be stored under my name at Welte-Furrer AG, Biologiestrasse 13, 8157 Dielsdorf, and kept for ten years. The *Staatsarchiv*, the State Archives, of the Canton of Zurich (hereinafter "State Archives") lays claim to these files on the basis of the Archives Act of the Canton of Zurich insofar as it has an interest in them. In order to meet the request of the State Archives, the files will be divided into two categories with the assistance of the State Archives. The first category will be handed over to the State Archives after the 10-year retention period has expired. The second category will be decimated at the end of the 10 years.

B) Conclusion of the Proceedings by the Probate court and Deletion of Flightlease from the Commercial Register

The probate court will verify, on the basis of my final report, whether all assets of Flightlease have been liquidated and if the liquidation proceeds have been distributed among the creditors. If the probate court reaches this conclusion, it will close Flightlease's debt restructuring liquidation proceedings.

As soon as the decision of the probate court is available, confirming that the debt restructuring liquidation of Flightlease is finalised, I will file the cancellation of Flightlease with the Commercial Register Office of Zurich.

I would like to take this opportunity to thank you for your constructive participation in the proceedings and for the trust you have placed in me over the years. I wish you all the best in the future.

Kind regards

Flightlease AG in debt restructuring liquidation
The liquidator:

Karl Wüthrich

**Hotline Flightlease AG
in debt restructuring liquidation**

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