

LIQUIDATION STATUS as of 31 December 2006

	31.12.2006 CHF	31.12.2005 CHF	Change CHF
ASSETS			
Liquid funds			
UBS AG CHF	188'585'217	166'542'897	22'042'320
UBS AG USD	15'099'218	1'345'491	13'753'727
UBS AG EUR	1'886	53'630	-51'744
CREDIT SUISSE CHF	55'113	15'076	40'037
ZKB CHF	610'890	2'937	607'953
Cash deposits, UBS Ltd, CS, ZKB ¹⁾	1'205'000'000	1'165'000'000	40'000'000
Total liquid funds	1'409'352'324	1'332'960'031	76'392'293
Liquidation positions:			
Accounts receivable	3'920'612	920'640	2'999'972
Prepaid court expenses	8'496'903	6'698'903	1'798'000
Open apportionment of proceeds on sale of Swissport, Restorama, RailGourmet, and Nuance	41'444'711	70'000'000	-28'555'289
Open apportionment of costs relating to Swissair, SAirLines, T Group and SAir Services Invest AG accrued during debt restructuring moratorium	10'735'519	10'370'519	365'000
Receivables from third parties	87'672'981	94'812'093	-7'139'112
Real estate	87'698'625	86'025'625	1'673'000
Furniture, fittings	3	3	0
Shareholdings, securities	376'511	348'512	27'999
Responsibility claims	p.m.	p.m.	
Pauliana claims	p.m.	p.m.	
Total liquidation positions	240'345'865	269'176'295	-28'830'430
TOTAL ASSETS	1'649'698'189	1'602'136'326	47'561'863
LIABILITIES			
Debts of the estate			
Accounts payable	810'020	1'638'055	-828'035
Provisions for liquidation costs	10'000'000	10'000'000	0
Total debts of the estate	10'810'020	11'638'055	-828'035
TOTAL DISPOSABLE ASSETS	1'638'888'169	1'590'498'271	48'389'898

¹⁾ CHF 35'000'000 is assigned as collateral for litigation deposits totalling CHF 30'931'000

Overview of proceedings to draw up the schedule of claims

Category	Registered Amount in CHF	Schedule of claims				Dividend	
		Recognized Amount in CHF	Appeal lodged Amount CHF	Decision suspended Amount in CHF	Rejected Amount in CHF	min.	max.
Secured by right of lien	-	-	-	-	-	-	-
First class	467'115'199.72	11'637'770.09	91'573'726.13	176'920'022.00	186'983'681.50	100.0%	100.0%
Second Class	615'381.22	289'240.50	-	224'571.12	101'569.60	100.0%	100.0%
Third Class ¹⁾	48'432'959'819.94	9'830'720'756.41	5'189'143'753.51	11'822'394'846.33	21'590'700'463.69	5.1%	12.7%
Total	48'900'690'400.88	9'842'647'767.00	5'280'717'479.64	11'999'539'439.45	21'777'785'714.79		

¹⁾ The third-class claims for which decisions have been suspended are factored into this calculation at 25%.