

Invitation to register debts

1. *Debtor:* SAirGroup, a public limited company with registered office at Hirschengraben 84, 8001 Zurich, Switzerland
2. *Date of ordering of definitive debt-restructuring moratorium:* 3 December 2001
3. *Term of moratorium:* to 5 June 2002
4. *Administrator:* Karl Wüthrich, law graduate and attorney-at-law, c/o Wenger Plattner, Goldbach-Center, Seestrasse 39, 8700 Küsnacht, Zurich; *address for service:* P.O. Box 32, 8702 Zollikon-Station
5. *Deadline for submission of claims:* 29 January 2002
6. *Notes:* Creditors are requested to register their claims as at 5 October 2001 (the date of ordering of the provisional debt-restructuring moratorium). They should show interest separately and describe any preferential rights and lien. Supporting evidence should be submitted (contracts, copies of invoices, warnings, etc). Claims must be notified to the administrator in writing within 20 days of publication in the Swiss Official Gazette of Commerce of 9 January 2002. Creditors who do not register their claims promptly will forfeit their voting rights in the negotiations concerning the debt restructuring agreement (Debt Prosecution and Bankruptcy Statute, Article 300). There is no obligation to secure claims notified late (Debt Prosecution and Bankruptcy Statute, Article 306).

Holders of loan bonds must register their claims individually. Claims must be proven by submission of the bonds, either by delivering the original paper certificate or by forwarding the bonds via the bank clearing system (SIS) to the administrator's deposit account at Zürcher Kantonalbank, Zurich Head Office, account no. 160189 in the name of Karl Wüthrich, attorney-at-law, administrator of SAirGroup. It is essential to include the following information in the delivery instruction: surname, first name, address and place of residence of the holder of the security, with the note "SAirGroup debt restructuring procedure". Guarantee claims against the company can be made and registered for loans in euro und US dollars.

Employees, bondholders and, if possible, other creditors are requested to register their claims on the forms provided by the administrator. These forms, and detailed information on how to register, can be downloaded from the administrators' website: www.sachwalter-swissair.ch. Forms for employees are also obtainable from the company's Personnel Department.

The place and exact time of the meeting of creditors will be announced later.

Küsnacht, Zurich, 9 January 2002

Karl Wüthrich, Administrator