

LIQUIDATION STATUS AS OF 31 DECEMBER 2018

	31.12.2018	31.12.2017	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
ZKB CHF	7'750'443	42'502'438	-34'751'995
ZKB EUR	84'767	1'299'032	-1'214'265
ZKB USD	40'169	2'666'037	-2'625'868
ZKB Money Market Time CHF	130'000'000	50'000'000	80'000'000
Total liquid funds	137'875'379	96'467'507	41'407'872
Liquidation positions			
Banks/cash abroad	2'180	2'693	-513
Accounts receivable by the estate	3'727'035	2'148	3'724'887
Receivables from third parties	15'606'000	85'756'000	-70'150'000
Prepaid court expenses	6'933'409	6'733'409	200'000
Deposits/Guarantees	0	1'450'000	-1'450'000
Claims from proceeds of sale of operating equipment	2	2	0
Real estate (part of revenues)	8'000'000	8'000'000	0
Participations	1	1	0
Responsibility claims	p.m.	p.m.	
Total liquidation positions	34'268'627	101'944'253	-67'675'626
TOTAL ASSETS	172'144'006	198'411'759	-26'267'753
LIABILITIES			
Debts of the estate			
Accounts payable to the estate	469'411	272'492	196'919
Provision, 1st interim payment	3'156'753	8'016'361	-4'859'608
Provision, 2nd interim payment	9'801'702	27'911'796	-18'110'094
Provision, 3rd interim payment	13'427'426	33'911'392	-20'483'966
Provisions for liquidation costs	5'000'000	5'000'000	0
Provisions for outstanding statements	0	0	0
Total debts of the estate	31'855'292	75'112'041	-43'256'749
TOTAL DISPOSABLE ASSETS	140'288'714	123'299'719	16'988'995

Overview of the schedule of claims proceedings

Category	Registered Amount in CHF	Schedule of claims					Dividend				
		Recognized Amount in CHF	Appeal lodged Amount in CHF	Decision suspended Amount in CHF	Rejected Amount in CHF	Interim payments	Future dividend		Total		
							minimal	maximal	minimal	maximal	
Secured by right of lien	47'589'663.80	1'074'339.35	-	-	3'684'624.45	-	-	-	-	-	-
First Class	902'655'767.50	17'975'081.90	-	-	884'680'685.60	100%	-	-	100%	100%	100%
Second Class	939'006.50	936'075.09	-	-	2'931.41	100%	-	-	100%	100%	100%
Third Class	27'062'407'411.15	3'349'501'565.63	113'359'440.90	-	23'599'546'404.62	16.5%	4.0%	4.5%	20.5%	21.0%	21.0%
Total	27'970'761'148.95	3'369'487'061.97	113'359'440.90	-	24'487'914'646.08						