

LIQUIDATION STATUS AS OF 31 DECEMBER 2019

	31.12.2019	31.12.2018	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
ZKB CHF	3'124'012	7'750'443	-4'626'431
ZKB EUR	1'489'289	84'767	1'404'522
ZKB USD	41'085	40'169	916
ZKB Money Market Time CHF	45'000'000	130'000'000	-85'000'000
Total liquid funds	49'654'386	137'875'379	-88'220'993
Liquidation positions			
Banks/cash abroad	2'095	2'180	-85
Accounts receivable by the estate	7'384	3'727'035	-3'719'651
Receivables from third parties	16'802'000	15'606'000	1'196'000
Prepaid court expenses	255'000	6'933'409	-6'678'409
Deposits/Guarantees	0	0	0
Claims from proceeds of sale of operating equipment	2	2	0
Real estate (part of revenues)	11'500'000	8'000'000	3'500'000
Participations	900'001	1	900'000
Responsibility claims	p.m.	p.m.	
Total liquidation positions	29'466'482	34'268'627	-4'802'145
TOTAL ASSETS	79'120'868	172'144'006	-93'023'138
LIABILITIES			
Debts of the estate			
Accounts payable to the estate	406'772	469'411	-62'639
Provision, 1st interim payment	3'090'406	3'156'753	-66'347
Provision, 2nd interim payment	9'751'887	9'801'702	-49'814
Provision, 3rd interim payment	13'362'464	13'427'426	-64'962
Provision, 4th interim payment	4'567'270	0	4'567'270
Provisions for liquidation costs	5'000'000	5'000'000	0
Provisions for outstanding statements	0	0	0
Total debts of the estate	36'178'799	31'855'292	4'323'508
TOTAL DISPOSABLE ASSETS	42'942'068	140'288'714	-97'346'646

Overview of the schedule of claims proceedings

Category	Registered	Schedule of claims				Dividend				
		Recognized	Appeal lodged	Decision suspended	Rejected	interim payments	Future dividend		Total	
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF		minimal	maximal	minimal	maximal
Secured by right of lien	4'758'963.80	1'074'339.35	-	-	3'684'624.45	-	-	-	-	-
First Class	902'655'767.50	17'975'081.90	-	-	884'680'685.60	100%	-	-	100%	100%
Second Class	939'006.50	936'075.09	-	-	2'931.41	100%	-	-	100%	100%
Third Class	27'062'407'411.15	3'349'501'565.63	113'359'440.90	-	23'599'546'404.62	19.2%	1.2%	1.6%	20.4%	20.8%
Total	27'970'761'148.95	3'369'487'061.97	113'359'440.90	-	24'487'914'646.08					