

LIQUIDATION STATUS AS OF 31 DECEMBER 2017

	31.12.2017	31.12.2016	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
ZKB CHF	42'502'438	2'628'244	39'874'195
ZKB EUR	1'299'032	1'165'798	133'234
ZKB USD	2'666'037	549'331	2'116'705
ZKB Money Market Time CHF	50'000'000	80'000'000	-30'000'000
Total liquid funds	96'467'507	84'343'373	12'124'134
Liquidation positions			
Banks/cash abroad	2'693	46'490	-43'797
Accounts receivable by the estate	2'148	0	2'148
Receivables from third parties	85'756'000	291'973'974	-206'217'974
Prepaid court expenses	6'733'409	6'733'409	0
Deposits/Guarantees	1'450'000	655'363	794'637
Claims from proceeds of sale of operating equipment	2	2	0
Real estate	8'000'000	1	7'999'999
Participations	1	1	0
Responsibility claims	p.m.	p.m.	
Total liquidation positions	101'944'253	299'409'240	-197'464'987
TOTAL ASSETS	198'411'759	383'752'612	-185'340'853
LIABILITIES			
Debts of the estate			
Accounts payable to the estate	272'492	268'386	4'105
Provision, 1st interim payment	8'016'361	9'358'855	-1'342'494
Provision, 2nd interim payment	27'911'796	32'120'793	-4'208'997
Provision, 3rd interim payment	33'911'392	0	33'911'392
Provisions for liquidation costs	5'000'000	5'000'000	0
Provisions for outstanding statements	0	0	0
Total debts of the estate	75'112'041	46'748'035	28'364'006
TOTAL DISPOSABLE ASSETS	123'299'718	337'004'578	-213'704'859

Overview of the schedule of claims proceedings

Category	Registered	Schedule of claims				Dividend				
		Recognized	Appeal lodged	Decision suspended	Rejected	interim payments	Future dividend		Total	
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF		minimal	maximal	minimal	maximal
Secured by right of lien	4'758'963.80	1'074'339.35	-	-	3'684'624.45	-	-	-	-	-
First Class	902'655'767.50	17'975'081.90	-	-	884'680'685.60	100%	-	-	100%	100%
Second Class	939'006.50	932'671.09	-	-	6'335.41	100%	-	-	100%	100%
Third Class	27'062'407'411.15	3'450'791'810.94	113'359'440.90	-	23'498'256'159.31	16.5%	3.5%	3.8%	20.0%	20.3%
Total	27'970'761'148.95	3'470'773'903.28	113'359'440.90	-	24'386'627'804.77					