

**LIQUIDATION STATUS AS OF 31 DECEMBER 2012**

	<b>31.12.2012</b> <b>CHF</b>	<b>31.12.2011</b> <b>CHF</b>	<b>Change</b> <b>CHF</b>
<b>ASSETS</b>			
<b>Liquid funds</b>			
UBS AG CHF	27'093	24'949	2'144
UBS AG USD	36'965	84'764	-47'799
ZKB CHF	480'141'473	482'269'777	-2'128'304
ZKB EUR	636'449	673'148	-36'699
ZKB USD	369'122	419'578	-50'456
<b>Total liquid funds</b>	<b>481'211'102</b>	<b>483'472'216</b>	<b>-2'261'114</b>
<b>Liquidation positions</b>			
Banks/cash abroad	2'333	1'437	896
Accounts receivable by the estate	175'611	68'878	106'733
Receivables from third parties	98'536'032	105'761'305	-7'225'273
Prepaid court expenses	3'000	0	3'000
Deposits/Guarantees	682'938	698'145	-15'207
Claims from proceeds of sale of operating equipment	2	2	0
Real estate	1	1	0
Participations	1'000'000	1'000'000	0
Responsibility claims	p.m.	p.m.	
<b>Total liquidation positions</b>	<b>100'399'917</b>	<b>107'529'768</b>	<b>-7'129'851</b>
<b>TOTAL ASSETS</b>	<b>581'611'019</b>	<b>591'001'984</b>	<b>-9'390'965</b>
<b>LIABILITIES</b>			
<b>Debts of the estate</b>			
Accounts payable to the estate	409'740	677'307	-267'567
Provision, 1st interim payment	49'950'693	53'386'551	-3'435'858
Provisions for liquidation costs	2'355'261	2'355'261	0
Provisions for outstanding statements	364'066'341	370'000'000	-5'933'659
<b>Total debts of the estate</b>	<b>416'782'034</b>	<b>426'419'119</b>	<b>-9'637'085</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>164'828'985</b>	<b>164'582'865</b>	<b>246'120</b>

**Summary of schedule of claims status**

Category	Registered		Schedule of claims				Dividend				
	Amount in CHF		Recognized	Appeal lodged	Decision suspended	Rejected	1st interim payment	Future dividend	Total		
	Amount in CHF		Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF		minimal	maximal	minimal	maximal
Secured by right of lien	4'758'963.80		1'074'339.35	-	-	3'684'624.45	-	-	-	-	-
First Class	902'655'767.50		17'975'081.90	-	5'190'363.60	879'490'322.00	100%	-	-	100%	100%
Second Class	934'534.80		624'276.21	-	308'394.88	1'863.71	100%	-	-	100%	100%
Third Class <sup>1)</sup>	27'054'685'526.55		2'420'229'517.09	-	1'908'767'862.64	22'725'688'146.82	2.0%	3.8%	5.2%	5.8%	7.2%
<b>Total</b>	<b>27'963'034'792.65</b>		<b>2'439'903'214.55</b>	<b>-</b>	<b>1'914'266'621.12</b>	<b>23'608'864'956.98</b>					

<sup>1)</sup> The third-class claims for which decisions have been suspended are factored into this calculation at 60%.