

## LIQUIDATION STATUS AS OF 31 December 2018

	31.12.2018	31.12.2017	Change
	CHF	CHF	CHF
<b>ASSETS</b>			
<b>Liquid funds</b>			
ZKB CHF	8'592'866	26'267'359	-17'674'493
ZKB USD	-	859'376	-859'376
ZKB Fixed Term Deposits	25'000'000	10'000'000	15'000'000
<b>Total liquid funds</b>	<b>33'592'866</b>	<b>37'126'734</b>	<b>-3'533'869</b>
<b>Liquidation positions</b>			
Accounts receivable	18'248	2	18'246
Open apportionment of proceeds from the sale resp. liquidation of AFS and SIF II	5'244'201	5'283'770	-39'568
Receivables from third parties	2'418'000	8'295'000	-5'877'000
Shareholdings, securities	3'400'000	40'000'000	-36'600'000
Liability claims	p.m.	p.m.	p.m.
<b>Total liquidation positions</b>	<b>11'080'449</b>	<b>53'578'772</b>	<b>-42'498'323</b>
<b>TOTAL ASSETS</b>	<b>44'673'315</b>	<b>90'705'506</b>	<b>-46'032'192</b>
<b>LIABILITIES</b>			
<b>Debts of the estate</b>			
Accounts payable	5'599'374	2'658	5'596'716
Provision for liquidation costs	5'000'000	5'000'000	-
Provision, 1st interim payment	2'636'564	2'636'564	-
Provision, 2nd interim payment	1'439'630	1'440'031	-401
Provision, 3rd interim payment	1'922'494	1'927'080	-4'586
Provision, 4th interim payment	1'922'494	1'922'769	-275
Provision, 5th interim payment	12'738'163	13'166'928	-428'765
Provision, 6th interim payment	1'613'130	-	1'613'130
<b>Total debts of the estate</b>	<b>32'871'850</b>	<b>26'096'030</b>	<b>5'162'689</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>11'801'465</b>	<b>64'609'476</b>	<b>-51'194'881</b>

### Overview of the schedule of claims proceedings of SAirLines

Category	Registered Amount in CHF	Schedule of claims				Dividend		
		Recognized Amount in CHF	Appeal lodged Amount in CHF	Decision suspended Amount in CHF	Rejected Amount in CHF	interim payments	Future Dividend est.	Total est.
		Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF			
Secured by right of lien	-	-	-	-	-	-	-	-
Preferential rights to the corporate assets of S Air Logistics AG	83'602'175.69	50'362'601.33	-	-	33'239'574.36	100%	-	100%
Preferential rights to the corporate assets of S Air Relations AG	242'520'007.10	74'292'146.45	-	-	168'227'860.65	100%	-	100%
Preferential rights to the corporate assets of S Air Services AG	44'790'677.88	34'439'788.42	-	-	10'350'889.46	100%	-	100%
Preferential rights to the corporate assets of Roscor AG	39'732'844.00	-	-	-	39'732'844.00	-	-	-
First class	91'709'000.29	-	-	-	91'709'000.29	-	-	-
Second Class	6'767.50	6'767.50	-	-	-	100%	-	100%
Third Class	65'373'494'764.64	1'702'670'454.74	-	-	63'670'824'309.90	40.2%	0.7%	40.9%
<b>Total</b>	<b>65'875'856'237.10</b>	<b>1'861'771'758.44</b>	<b>-</b>	<b>-</b>	<b>64'014'084'478.66</b>			