

LIQUIDATION STATUS AS OF 31 December 2019

	31.12.2019	31.12.2018	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
ZKB CHF	29'498'255	8'592'866	20'905'390
ZKB Fixed Term Deposits	-	25'000'000	-25'000'000
Total liquid funds	29'498'255	33'592'866	-4'094'610
Liquidation positions			
Accounts receivable	-	18'248	-18'248
Open apportionment of proceeds from the sale resp. liquidation of AFS and SIF II	5'206'179	5'244'201	-38'022
Receivables from third parties	1'045'000	2'418'000	-1'373'000
Shareholdings, securities	4'200'000	3'400'000	800'000
Liability claims	p.m.	p.m.	p.m.
Total liquidation positions	10'451'179	11'080'449	-629'270
TOTAL ASSETS	39'949'435	44'673'315	-4'723'880
LIABILITIES			
Debts of the estate			
Accounts payable	3'578	5'599'374	-5'595'797
Provision for liquidation costs	5'000'000	5'000'000	-
Provision, 1st interim payment	2'636'564	2'636'564	-
Provision, 2nd interim payment	1'439'630	1'439'630	-
Provision, 3rd interim payment	1'922'494	1'922'494	-
Provision, 4th interim payment	1'922'494	1'922'494	-
Provision, 5th interim payment	12'738'163	12'738'163	-
Provision, 6th interim payment	1'613'130	1'613'130	-
Total debts of the estate	27'276'053	31'258'720	-5'595'797
TOTAL DISPOSABLE ASSETS	12'673'382	13'414'595	871'917

Overview of the schedule of claims proceedings of SAirLines

Category	Registered	Schedule of claims				Dividend		
		Recognized	Appeal lodged	Decision suspended	Rejected	interim payments	Future Dividend est.	Total est.
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF			
Secured by right of lien	-	-	-	-	-	-	-	-
Preferential rights to the corporate assets of S Air Logistics AG	83'602'175.69	50'362'601.33	-	-	33'239'574.36	100%	-	100%
Preferential rights to the corporate assets of S Air Relations AG	242'520'007.10	74'292'146.45	-	-	168'227'860.65	100%	-	100%
Preferential rights to the corporate assets of S Air Services AG	44'790'677.88	34'439'788.42	-	-	10'350'889.46	100%	-	100%
Preferential rights to the corporate assets of Roscor AG	39'732'844.00	-	-	-	39'732'844.00	-	-	-
First class	91'709'000.29	-	-	-	91'709'000.29	-	-	-
Second Class	6'767.50	6'767.50	-	-	-	100%	-	100%
Third Class	65'373'494'764.64	1'702'670'454.74	-	-	63'670'824'309.90	40.2%	0.7%	40.9%
Total	65'875'856'237.10	1'861'771'758.44	-	-	64'014'084'478.66			