

LIQUIDATION STATUS AS OF 31 December 2016

	31.12.2016	31.12.2015	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
UBS AG USD	-	620'953	-620'953
ZKB CHF	10'640'867	699'508'234	-688'867'367
ZKB USD	1'888'188	1'447	1'886'741
ZKB Money Market Investment	298'655'000	-	298'655'000
ZKB Fixed Term Deposits	365'000'000	-	365'000'000
Total liquid funds	676'184'055	700'130'634	-23'946'579
Liquidation positions			
Accounts receivable	63'356	258'449	-195'093
Open apportionment of proceeds and escrow accounts from the sale of AFS	5'323'636	5'363'803	-40'167
Receivables from third parties	17'353'111	229'113	17'123'998
Shareholdings, securities	1'700'004	2'000'005	-300'001
Responsibility claims	p.m.	p.m.	p.m.
Avoidance claims	p.m.	p.m.	p.m.
Total liquidation positions	24'440'107	7'851'370	16'588'737
TOTAL ASSETS	700'624'162	707'982'004	-7'357'842
LIABILITIES			
Debts of the estate			
Accounts payable	5'793	85'217	-79'424
Provision for part of wages for Close Down Team	-	-	-
Provision for liquidation costs	6'232'500	6'232'500	-
Provision, 1st interim payment	146'186'564	321'395'617	-175'209'053
Provision, 2nd interim payment	70'790'031	142'319'232	-71'529'201
Provision, 3rd interim payment	31'677'080	98'117'088	-66'440'008
Provision, 4th interim payment	31'672'769	-	31'672'769
Total debts of the estate	286'564'738	568'149'655	-281'584'917
TOTAL DISPOSABLE ASSETS	414'059'424	139'832'349	274'227'075

Overview of the schedule of claims proceedings of SAirLines

Category	Registered	Schedule of claims				Dividend		
		Recognized	Appeal lodged	Decision suspended	Rejected	interim payments	Future Dividend est.	Total est.
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF			
Secured by right of lien	-	-	-	-	-	-	-	-
Preferential rights to the corporate assets of S Air Logistics AG	83'602'175.69	50'362'601.33	-	-	33'239'574.36	100%	-	100%
Preferential rights to the corporate assets of S Air Relations AG	242'520'007.10	74'292'146.45	-	-	168'227'860.65	100%	-	100%
Preferential rights to the corporate assets of S Air Services AG	44'790'677.88	34'439'788.42	-	-	10'350'889.46	100%	-	100%
Preferential rights to the corporate assets of Roscor AG	39'732'844.00	-	-	-	39'732'844.00	0%	-	0%
First class	91'709'000.29	-	-	-	91'709'000.29	100%	-	100%
Second Class	6'767.50	6'767.50	-	-	-	100%	-	100%
Third Class	65'373'494'764.64	1'702'670'454.74	-	-	63'670'824'309.90	14.4%	24.3%	38.7%
Total	65'875'856'237.10	1'861'771'758.44	-	-	64'014'084'478.66			