

LIQUIDATION STATUS as of 31 December 2009

	31.12.2009	31.12.2008	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
UBS AG CHF	601'182	529'812	71'370
UBS AG USD	0	2'019	-2'019
UBS AG EUR	0	19'663	-19'663
CREDIT SUISSE CHF	26'045	2'746'030	-2'719'985
ZKB CHF	1'068'655'814	243'622'610	825'033'204
ZKB USD	88'522	1'930	86'592
ZKB EUR	14'202	0	14'202
Cash deposits ZKB	0	785'088'000	-785'088'000
Total liquid funds	1'069'385'765	1'032'010'064	37'375'701
Liquidation positions:			
Accounts receivable	5'069'507	3'056'747	2'012'760
Prepaid court expenses	38'848'047	10'127'185	28'720'862
Open apportionment of proceeds on sale of Swissport, Restorama, RailGourmet, and Nuance	37'184'700	39'613'558	-2'428'858
Open apportionment of costs relating to Swissair, SAirLines, T Group and SAir Services Invest AG accrued during debt restructuring moratorium	6'870'523	6'870'523	0
Receivables from third parties	86'505'581	86'551'480	-45'899
Real estate	80'331'655	83'859'325	-3'527'670
Furniture, fittings	2	3	-1
Shareholdings, securities	376'509	376'509	0
Responsibility claims	p.m.	p.m.	
Pauliana claims	3'616'283	0	3'616'283
Total liquidation positions	258'802'807	230'455'330	28'347'477
TOTAL ASSETS	1'328'188'572	1'262'465'394	65'723'178
LIABILITIES			
Debts of the estate			
Accounts payable	826'165	947'695	-121'530
Provision, 1st interim payment	563'669'771	723'882'410	-160'212'639
Provision, 2nd interim payment	319'747'549	0	319'747'549
Provisions for liquidation costs	10'000'000	10'000'000	0
Total debts of the estate	894'243'485	734'830'105	159'413'380
TOTAL DISPOSABLE ASSETS	433'945'087	527'635'289	-93'690'202

Summary of schedule of claims status

Category	Registered Amount in CHF	Schedule of claims						Dividend					
		Recognized Amount in CHF	Admitted subject to conditions Amount in CHF	Schedule of claims appeal pending Amount in CHF	Suspended / New registration Amount in CHF	Rejected Amount in CHF	Interim payments	Future dividend		Total			
								minimal	maximal	minimal	maximal		
Secured by right of lien	-	-	-	-	-	-	-	-	-	-	-	-	-
First class	467'115'199.72	66'818'522.44	-	26'068'618.05	109'705'517.65	264'522'541.58	100%	-	-	100%	-	100%	100%
Second class	828'070.62	501'929.90	-	-	224'571.12	101'569.60	100%	-	-	100%	-	100%	100%
Third class ^{1) 2)}	48'432'959'819.94	10'044'927'272.93	317'259'530.74	3'148'766'346.85	4'373'281'117.52	30'865'985'082.64	7.4%	2.6%	9.0%	10.0%	2.6%	10.0%	16.4%
Total creditors' claims	48'900'903'090.28	10'112'247'725.27	317'259'530.74	3'174'834'964.90	4'483'211'206.29	31'130'609'193.82							

¹⁾ The minimal dividend calculation factors in 3% of conditional claims.

²⁾ The maximum dividend calculation factors in 40% of suspended third-class claims and 3% of conditional claims.