

LIQUIDATION STATUS as of 31 AUGUST 2006

	31.08.2006	31.12.2004	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
UBS AG CHF	158'324'232	166'542'897	-8'218'665
UBS AG USD	861'674	1'345'491	-483'817
UBS AG EUR	240'537	53'630	186'907
CREDIT SUISSE CHF	3'998'890	15'076	3'983'814
ZKB CHF	144'980	2'937	142'043
Cash deposits, UBS Ltd, CS, ZKB ¹⁾	1'175'000'000	1'165'000'000	10'000'000
Total liquid funds	1'338'570'313	1'332'960'031	5'610'282
Liquidation positions:			
Accounts receivable	2'543'547	920'640	1'622'907
Prepaid court expenses	9'153'903	6'698'903	2'455'000
Open apportionment of proceeds on sale of Swissport, Restorama, RailGourmet, and Nuance	70'000'000	70'000'000	0
Open apportionment of costs relating to Swissair, SAirLines, T Group and SAir Services Invest AG accrued during debt restructuring moratorium	10'370'519	10'370'519	0
Receivables from third parties	91'775'758	94'812'093	-3'036'335
Real estate	86'025'625	86'025'625	0
Furniture, fittings	3	3	0
Shareholdings, securities	348'511	348'512	-1
Responsibility claims	p.m.	p.m.	
Pauliana claims	p.m.	p.m.	
Total liquidation positions	270'217'866	269'176'295	1'041'571
TOTAL ASSETS	1'608'788'179	1'602'136'326	6'651'853
LIABILITIES			
Debts of the estate			
Accounts payable	405'978	1'638'055	-1'232'077
Provisions for liquidation costs	10'000'000	10'000'000	0
Total debts of the estate	10'405'978	11'638'055	-1'232'077
TOTAL DISPOSABLE ASSETS	1'598'382'201	1'590'498'271	7'883'930

¹⁾ CHF 35'000'000 is assigned as collateral for litigation deposits totalling CHF 30'931'000