

LIQUIDATION STATUS AS OF 31 DECEMBER 2006

	31.12.2006 CHF	31.12.2005 CHF	Change CHF
ASSETS			
Liquid funds			
UBS CHF 803.530.01B	3'326'274	126'897'679	-123'571'405
UBS USD 803.530.60M	7'016'051	63'254	6'952'797
ZKB CHF 1100-0974.031	206'373	0	206'373
Credit Suisse CHF 818720-81	68'165	0	68'165
Cash deposits ¹⁾	115'000'000	0	115'000'000
Total liquid funds	125'616'863	126'960'933	-1'344'070
Liquidation positions:			
Accounts receivable	299'735	385'655	-85'920
Receivables from third parties	1'803'142	6'750'023	-4'946'881
Shareholdings	4	54'004	-54'000
Furnishings, spare parts	1	2	-1
Responsibility claims	p.m.	p.m.	
Pauliana claims	0	0	
Total liquidation positions	2'102'882	7'189'684	-5'086'802
TOTAL ASSETS	127'719'745	134'150'617	-6'430'872
LIABILITIES			
Debts of the estate			
Accounts payable	78'703	53'859	24'844
Provision, 1st interim payment	65'386'469	90'191'849	-24'805'380
Provisions for liquidation costs	2'000'000	2'000'000	0
Total debts of the estate	67'465'172	92'245'708	-24'780'536
TOTAL DISPOSABLE ASSETS	60'254'573	41'904'909	18'349'664

¹⁾ CHF 6 Mio. is assigned as collateral for litigation deposits totalling CHF 5'545'250

CREDITORS' CLAIMS

Category	Schedule of claims				Dividend			
	Recognised	Appeal lodged	Decision suspended	Rejected finally	1st interim payment	Future dividend		Total
	CHF	CHF	CHF	CHF	min.	max	min.	max.
Secured by right of lien	-	-	-	-	-	-	-	-
First class	1'258'541.66	-	1'350'389.68	95'310'782.57	100%	-	100%	100%
Second class	16'003.45	-	-	-	100%	-	100%	100%
Third class	1'837'134'156.54	1'941'593'444.45	513'896'242.11	14'483'962'524.15	2.50%	1.3%	3.8%	9.1%
Total creditors' claim	1'838'408'701.65	1'941'593'444.45	515'246'631.79	14'579'273'306.72				