

Information for creditors of the guarantee of SAirGroup in debt restructuring liquidation for USD bonds regarding interim payments

1. **Debtor:** SAirGroup in debt restructuring liquidation, Hirschengraben 84, 8001 Zurich
2. **Liquidator:** lic.iur. Karl Wüthrich, Attorney-at-Law, Wenger Plattner, Seestrasse 39, Goldbach-Center, Postfach, 8700 Küsnacht
3. **Loan bond:**

Guarantee claims against SAirGroup in debt restructuring liquidation relating to USD-denominated loan bond issued by SAirGroup Finance (USA) Inc.:

7.5% guaranteed bond 1999 - 2004 (security ID number 1.012.231 / ISIN XS0103759089)
4. **Third Interim Payment:** SAirGroup in debt restructuring liquidation pays out a third interim payment of 2.6% on unsecured claims (an initial interim payment of 5.3% was already made in 2008, a second interim payment of 2.1% at the beginning of 2010). Surplus surety is not included (Swiss Federal Debt Prosecution and Bankruptcy Statue, Article 216).
5. **Conditions for the assertion:** The guarantee claims on non-registered or non-delivered bond titles are registered and recognized in the schedule of claims of SAirGroup under the general position "body of creditors". Those bondholders who have not yet registered their guarantee claim with the Liquidator and have not yet delivered their bond titles are now obliged to do so, if they also wish to benefit from the third interim payment (as well as from the initial and the second interim payment which have not been made till this day).
6. **Procedure for registration and delivery:** As to the registration and delivery, a form regarding the third interim payment is available under the category "bonds" on the website of the liquidator (www.liquidator-swissair.ch). Therein, the registration and delivery procedure is described in detail.
7. **Further information:** Queries should be addressed to swissair@wenger-plattner.ch or, in urgent cases, to the hotline numbers +41 (0)43 222 38 30 (German), +41 (0)43 222 38 40 (French), +41 (0)43 222 38 50 (English).

SAirGroup in debt restructuring liquidation

The Liquidator
Karl Wüthrich