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Registration and delivery of CHF-bonds of SAirGroup in debt restructuring liquidation for assertion of interim payments

**Creditor/bond-holder**

Surname/first name/company \_\_\_\_\_

Address \_\_\_\_\_

Postcode, town, country \_\_\_\_\_

Custodian bank, town \_\_\_\_\_

Tel. no., e-mail \_\_\_\_\_

**Representative** (attach power of attorney)

Surname/first name/company \_\_\_\_\_

Address \_\_\_\_\_

Postcode, town, country \_\_\_\_\_

Tel. no., e-mail \_\_\_\_\_

Claims from loan bonds	Total par value (CHF)
5.5 % loan bond 1993 - 2003 (sec. ID no. 093.939)	
4.75 % loan bond 1988 - 2013 (sec. ID no. 120.756)	
5.125 % loan bond 1980-2005 (sec. ID nos. 120.763 / 120.764)	
5.125 % loan bond 1989 - 2003 (sec. ID no. 120.790)	
6.25 % loan bond 1994 - 2002 (sec. ID no. 281.896)	
6.25 % loan bond 1995 - 2005 (sec. ID no. 353.299)	
2.125 % bond-cum-warrant 1997 -2004 (sec. ID no. 726.896)	
0.125 % convertible bond 1998 -2005 (sec. ID no. 917.304)	
4.25 % loan bond 2000 - 2007 (sec. ID no. 1.034.859)	
<b>Total claims</b>	

Notes: - Interest on registered claims is considered only up to the date on which the provisional debt restructuring moratorium was granted, i.e. 5 October 2001. It is regarded as registered and will be included in the Liquidator's calculations.

- In addition to written registration, the bonds themselves must be surrendered as evidence. They may be surrendered either by handing the original physical security over to the Liquidator or by delivering the bonds, via the custodian bank, to the safekeeping account held by the SAirGroup Liquidator, Karl Wüthrich, with Zürcher Kantonalbank, Zurich head office, safekeeping account no. 2600-160189. **The delivery order MUST contain the following information: The bondholder's surname, first name, address and place of residence, as well as the remark "SAirGroup debt restructuring proceedings".**
- Creditors/bond-holders must disclose their name and address. In submitting their registration, they authorize the custodian bank concerned to pass on such personal data to the Liquidator or to his custodian bank. Anonymous claim registrations cannot be considered.
- By registering and surrendering the bonds, the bearer bonds become claims arising from a registered security. The claims relating to the bonds may then only be transferred by means of assignment.
- If a creditor/bond-holder is represented by a third party, a power of attorney must also be submitted. Power of attorney forms are available on the liquidator's website ([www.liquidator-swissair.ch](http://www.liquidator-swissair.ch)).

Encs:

- ..... (number) of original bonds
- power of attorney (if required)
- .....

.....  
Place, date

.....  
Signature of creditor/bond-holder  
or his/her authorized representative