

## Flightlease AG in debt restructuring liquidation

### LIQUIDATION STATUS AS OF 31 DECEMBER 2019

	31.12.2019 CHF	31.12.2018 CHF	Change CHF
<b>ASSETS</b>			
<b>Liquid funds</b>			
ZKB CHF	12'058'619	9'475'907	2'582'713
ZKB CHF fixed term deposit	9'000'000	9'000'000	0
<b>Total liquid funds</b>	<b>21'058'619</b>	<b>18'475'907</b>	<b>2'582'713</b>
<b>Liquidation positions:</b>			
Accounts receivable	0	183'867	-183'867
Receivables from third parties	13'161'000	15'228'000	-2'067'000
Shareholdings	0	p.m.	
Liability claims	p.m.	p.m.	
<b>Total liquidation positions</b>	<b>13'161'000</b>	<b>15'411'867</b>	<b>-2'250'867</b>
<b>TOTAL ASSETS</b>	<b>34'219'619</b>	<b>33'887'774</b>	<b>331'846</b>
<b>LIABILITIES</b>			
<b>Debts of the estate</b>			
Accounts payable	18'383	83'912	-65'529
Provision, 1st interim payment	1'065'544	1'065'544	0
Provision, 2nd interim payment	1'491'814	1'491'814	0
Provision, 3rd interim payment	1'775'688	1'775'688	0
Provisions for liquidation costs	1'000'000	1'000'000	0
<b>Total debts of the estate</b>	<b>5'351'429</b>	<b>5'416'957</b>	<b>-65'529</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>28'868'191</b>	<b>28'470'816</b>	<b>397'374</b>

## Overview of the schedule of claims proceedings of Flightlease AG

Category	Registered	Schedule of claims				Dividend		
		Recognised	Appeal lodged	Decision suspended	Rejected finally	interim payments	Future dividend	Total
	CHF	CHF	CHF	CHF				
Secured by right of lien	-	-	-	-	-	-	-	-
First class	97'919'713.91	-	-	-	97'919'713.91	100%	-	100%
Second class	45'381.79	45'867.80	-	-	-486.01	100%	-	100%
Third class	18'776'586'367.25	1'931'665'598.89	-	-	16'844'920'768.36	10.1%	1.5%	11.6%
<b>Total creditors' claim</b>	<b>18'874'551'462.95</b>	<b>1'931'711'466.69</b>	-	-	<b>16'942'839'996.26</b>			