

Flightlease AG in debt restructuring liquidation

LIQUIDATION STATUS AS OF 31 DECEMBER 2016

	31.12.2016 CHF	31.12.2015 CHF	Change CHF
<b>ASSETS</b>			
<b>Liquid funds</b>			
ZKB CHF	12'037'807	66'566'624	-54'528'817
ZKB CHF Money Market Investment	59'753'417	0	59'753'417
<b>Total liquid funds</b>	<b>71'791'224</b>	<b>66'566'624</b>	<b>5'224'600</b>
<b>Liquidation positions:</b>			
Accounts receivable	0	27'281	-27'281
Receivables from third parties	26'844'000	6'810'005	20'033'995
Shareholdings	p.m.	p.m.	
Responsibility claims	p.m.	p.m.	
<b>Total liquidation positions</b>	<b>26'844'000</b>	<b>6'837'286</b>	<b>20'006'714</b>
<b>TOTAL ASSETS</b>	<b>98'635'224</b>	<b>73'403'910</b>	<b>25'231'314</b>
<b>LIABILITIES</b>			
<b>Debts of the estate</b>			
Accounts payable	51'606	52'322	-716
Provision, 1st interim payment	2'332'618	15'675'231	-13'342'613
Provision, 2nd interim payment	1'840'595	20'520'252	-18'679'657
Provisions for liquidation costs	2'000'000	2'000'000	0
<b>Total debts of the estate</b>	<b>6'224'819</b>	<b>38'247'805</b>	<b>-32'022'986</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>92'410'405</b>	<b>35'156'105</b>	<b>57'254'300</b>

Overview of the schedule of claims proceedings of Flightlease AG

Category	Registered	Schedule of claims				Dividend				
		Recognised	Appeal lodged	Decision suspended	Rejected finally	interim payments	Future dividend		Total	
	CHF	CHF	CHF	CHF	CHF		min.	max	min.	max.
Secured by right of lien	-	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'258'541.66	-	1'017'208.00	95'643'964.25	100%	-	-	100%	100%
Second class	45'381.79	42'445.75	-	-	2'936.04	100%	-	-	100%	100%
Third class	18'776'586'367.25	1'931'665'598.89	-	-	16'844'920'768.36	6.00%	4.8%	4.9%	10.8%	10.9%
<b>Total creditors' claim</b>	<b>18'874'551'462.95</b>	<b>1'932'966'586.30</b>	-	<b>1'017'208.00</b>	<b>16'940'567'668.65</b>					