

LIQUIDATION STATUS AS OF 31 DECEMBER 2014

	31.12.2014 CHF	31.12.2013 CHF	Change CHF
ASSETS			
Liquid funds			
UBS CHF 803.530.01B	0	131'057	-131'057
ZKB CHF 1100-0974.031	62'825'552	67'124'399	-4'298'847
Total liquid funds	62'825'552	67'255'456	-4'429'904
Liquidation positions:			
Accounts receivable	24'747	119	24'628
Receivables from third parties	6	8	-2
Prepaid court expenses	6'687'000	6'587'000	100'000
Shareholdings	p.m.	p.m.	
Responsibility claims	p.m.	p.m.	
Total liquidation positions	6'711'753	6'587'127	124'626
TOTAL ASSETS	69'537'305	73'842'583	-4'305'278
LIABILITIES			
Debts of the estate			
Accounts payable	899'486	8'700	890'786
Provision, 1st interim payment	15'675'231	15'704'591	-29'360
Provision, 2nd interim payment	20'520'252	20'520'252	0
Provisions for liquidation costs	2'000'000	2'000'000	0
Total debts of the estate	39'094'969	38'233'543	861'426
TOTAL DISPOSABLE ASSETS	30'442'336	35'609'040	-5'166'704

Overview of the schedule of claims proceedings of Flightlease AG

Category	Registered	Schedule of claims				Dividend				
		Recognised	Appeal lodged	Decision suspended	Rejected finally	1st interim payment	Future dividend		Total	
	CHF	CHF	CHF	CHF	CHF		min.	max.	min.	max.
Secured by right of lien	-	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'258'541.66	-	1'017'208.00	95'643'964.25	100%	-	-	100%	100%
Second class	45'381.79	42'445.75	-	-	2'936.04	100%	-	-	100%	100%
Third class	18'776'586'367.25	1'941'502'511.39	-	533'704'492.69	16'301'379'363.17	6.00%	1.2%	3.4%	7.2%	9.4%
Total creditors' claim	18'874'551'462.95	1'942'803'498.80	-	534'721'700.69	16'397'026'263.46					