

Flightlease AG in debt restructuring liquidation

LIQUIDATION STATUS AS OF 31 DECEMBER 2012

	31.12.2012 CHF	31.12.2011 CHF	Change CHF
ASSETS			
Liquid funds			
UBS CHF 803.530.01B	121'733	94'646	27'087
ZKB CHF 1100-0974.031	66'239'771	67'192'174	-952'403
Total liquid funds	66'361'504	67'286'820	-925'316
Liquidation positions:			
Accounts receivable	24'929	37'529	-12'600
Receivables from third parties	8	8	0
Prepaid court expenses	6'587'000	6'115'250	471'750
Shareholdings	p.m.	p.m.	
Responsibility claims	p.m.	p.m.	
Total liquidation positions	6'611'937	6'152'787	459'150
TOTAL ASSETS	72'973'441	73'439'607	-466'166
LIABILITIES			
Debts of the estate			
Accounts payable	124'522	319'171	-194'649
Provision, 1st interim payment	15'704'591	15'704'591	0
Provision, 2nd interim payment	20'520'252	20'520'252	0
Provisions for liquidation costs	2'000'000	2'000'000	0
Total debts of the estate	38'349'365	38'544'014	-194'649
TOTAL DISPOSABLE ASSETS	34'624'076	34'895'593	-271'517

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Overview of the schedule of claims proceedings of Flightlease AG

Category	Registered	Schedule of claims				Dividend				
		Recognised	Appeal lodged	Decision suspended	Rejected finally	1st interim payment	Future dividend		Total	
	CHF	CHF	CHF	CHF	CHF		min.	max.	min.	max.
Secured by right of lien	-	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'258'541.66	-	1'017'208.00	95'643'964.25	100%	-	-	100%	100%
Second class	45'381.79	16'021.55	-	29'360.24	-	100%	-	-	100%	100%
Third class	18'776'586'367.25	1'941'502'511.39	-	533'704'492.69	16'301'379'363.17	6.00%	1.4%	3.6%	7.4%	9.6%
Total creditors' claim	18'874'551'462.95	1'942'777'074.60	-	534'751'060.93	16'397'023'327.42					