

## LIQUIDATION STATUS AS OF 31 DECEMBER 2010

	31.12.2010 CHF	31.12.2009 CHF	Change CHF
<b>ASSETS</b>			
<b>Liquid funds</b>			
UBS CHF 803.530.01B	75'308	42'319	32'989
ZKB CHF 1100-0974.031	68'283'596	63'295'484	4'988'112
Credit Suisse CHF 818720-81	0	11'979	-11'979
<b>Total liquid funds</b>	<b>68'358'904</b>	<b>63'349'782</b>	<b>5'009'122</b>
<b>Liquidation positions:</b>			
Accounts receivable	29'966	600'352	-570'386
Receivables from third parties	8	3'933'859	-3'933'851
Prepaid court expenses	5'545'250	5'545'250	0
Shareholdings	0	0	0
Responsibility claims	p.m.	p.m.	
Pauliana claims	0	0	
<b>Total liquidation positions</b>	<b>5'575'224</b>	<b>10'079'461</b>	<b>-4'504'237</b>
<b>TOTAL ASSETS</b>	<b>73'934'128</b>	<b>73'429'243</b>	<b>504'885</b>
<b>LIABILITIES</b>			
<b>Debts of the estate</b>			
Accounts payable	270'262	5'790	264'472
Provision, 1st interim payment	15'704'591	15'675'218	29'373
Provision, 2nd interim payment	20'520'252	21'198'549	-678'297
Provisions for liquidation costs	2'000'000	2'000'000	0
<b>Total debts of the estate</b>	<b>38'495'105</b>	<b>38'879'557</b>	<b>-384'452</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>35'439'023</b>	<b>34'549'686</b>	<b>889'337</b>

## Overview of proceedings to draw up the schedule of claims

Category	Registered	Schedule of claims				Dividend				
		Recognised	Appeal lodged	Decision suspended	Rejected finally	1st interim payment	Future dividend		Total	
	CHF	CHF	CHF	CHF	CHF		min.	max.	min.	max.
Secured by right of lien	-	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'258'541.66	-	1'017'208.00	95'643'964.25	100%	-	-	100%	100%
Second class	45'381.79	16'021.55	-	29'360.24	-	100%	-	-	100%	100%
Third class	18'776'586'367.25	1'941'502'511.39	-	533'704'492.69	16'301'379'363.17	6.00%	1.4%	3.6%	7.4%	9.6%
<b>Total creditors' claim</b>	<b>18'874'551'462.95</b>	<b>1'942'777'074.60</b>	-	<b>534'751'060.93</b>	<b>16'397'023'327.42</b>					