

**LIQUIDATION STATUS AS OF 31 DECEMBER 2009**

	<b>31.12.2009</b>	<b>31.12.2008</b>	<b>Change</b>
	<b>CHF</b>	<b>CHF</b>	<b>CHF</b>
<b>ASSETS</b>			
<b>Liquid funds</b>			
UBS CHF 803.530.01B	42'319	19'391	22'928
ZKB CHF 1100-0974.031	63'295'484	3'208'004	60'087'480
Credit Suisse CHF 818720-81	11'979	12'033	-54
Cash deposits	0	133'000'000	-133'000'000
<b>Total liquid funds</b>	<b>63'349'782</b>	<b>136'239'428</b>	<b>-72'889'646</b>
<b>Liquidation positions:</b>			
Accounts receivable	600'352	844'729	-244'377
Receivables from third parties	3'933'859	3'933'611	248
Prepaid court expenses	5'545'250	0	5'545'250
Shareholdings	0	3	-3
Furnishings, spare parts	0	1	-1
Responsibility claims	p.m.	p.m.	
Pauliana claims	0	0	
<b>Total liquidation positions</b>	<b>10'079'461</b>	<b>4'778'344</b>	<b>5'301'117</b>
<b>TOTAL ASSETS</b>	<b>73'429'243</b>	<b>141'017'772</b>	<b>-67'588'529</b>
<b>LIABILITIES</b>			
<b>Debts of the estate</b>			
Accounts payable	5'790	327'528	-321'738
Provision, 1st interim payment	15'675'218	18'856'088	-3'180'870
Provision, 2nd interim payment	21'198'549	0	21'198'549
Provisions for liquidation costs	2'000'000	2'000'000	0
<b>Total debts of the estate</b>	<b>38'879'557</b>	<b>21'183'616</b>	<b>17'695'941</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>34'549'686</b>	<b>119'834'156</b>	<b>-85'284'470</b>

## Overview of proceedings to draw up the schedule of claims

Category	Registered	Schedule of claims				Dividend			
		Recognised	Appeal lodged	Decision suspended	Rejected finally	interim payments	Future dividend		Total
	CHF	CHF	CHF	CHF	CHF	min.	max	min.	max.
Secured by right of lien	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'258'541.66	-	1'017'208.00	95'643'964.25	100%	-	100%	100%
Second class	16'003.45	16'003.45	-	-	-	100%	-	100%	100%
Third class	18'776'586'367.25	1'941'502'511.39	-	533'703'428.09	16'301'380'427.77	6.00%	1.4%	3.6%	7.4%
<b>Total creditors' claim</b>	<b>18'874'522'084.61</b>	<b>1'942'777'056.50</b>	<b>-</b>	<b>534'720'636.09</b>	<b>16'397'024'392.02</b>				<b>9.6%</b>