

Provisional status of Swissair Schweizerische Luftverkehr AG dated October 5, 2001 (debt enforcement moratorium)

(in CHF 1'000)

Assets	Value acc. to the net balance sheet dated 5.10.2001	Value adjustment	State value		Pledged	Free
	CHF 1'000	CHF 1'000	CHF 1'000	in %	CHF 1'000	CHF 1'000
Current assets	1,273,890	997,633	276,257	22%	-	276,257
Liquid assets	93,019	0	93,019	100%	-	93,019
PC account	3,487	0	3,487	100%		3,487
Bank	89,532	0	89,532	100%		89,532
Accounts receivable	717,514	583,534	133,980	19%	-	133,980
Third-party customers	520,862	416,690	104,172	20%		104,172
Other short-term receivables	-32,603	-32,603	0	0%		-
Group receivables (fully consolidated)	115,460	103,914	11,546	10%	-	11,546
Group receivables (equity consolidated)	66,576	56,590	9,986	15%		9,986
Other receivables						
Short-term loans	294,099	294,099	0	0%		-
Group companies (fully consolidated)	294,099	294,099	0	0%		-
Inventory	3,221	0	3,221	100%		3,221
Accrued and prepaid items	166,037	120,000	46,037	28%		46,037
Third parties	77,928	40,000	37,928	49%		37,928
Group companies (fully consolidated)	88,109	80,000	8,109	9%		8,109
						-
Fixed assets	1,311,128	1,170,666	140,462	11%	-	140,462
Financial assets	1,141,510	1,031,477	110,033	10%	-	110,033
Loans to group companies (fully consolidated)	1,059,147	949,147	110,000	10%	-	110,000
Loans to group companies (equity consolidated)	33		33	100%	-	33
Loans to third parties	82,330	82,330	0	0%	-	-
Participations	8,181	3,000	5,181	63%	-	5,181
Group companies (fully consolidated)	5,900	3,000	2,900	49%	-	2,900
Others	2,281	0	2,281	100%	-	2,281
Tangible fixed assets	161,437	136,189	25,248	16%	-	25,248
Buildings	19,938	4,690	15,248	76%		15,248
Aircraft	13,734	13,734	0	0%		-
Others	127,765	117,765	10,000	8%		10,000
Intangible items	-	-	-		-	-
Total assets	2,585,018	2,168,299	416,719		-	416,719

Liabilities	Value acc. to the net balance sheet dated 5.10.2001	Value adjustment	State value	Coverage	
	CHF 1'000	CHF 1'000	CHF 1'000	CHF 1'000	in %
Liquidation cost	-	3,000	3,000	3,000	100.00%
Pledged items	-	-	-	-	
Privileged items	-	130,000	130,000	130,000	100.00%
Wages / Social security contributions / Social redundancy	-	130,000	130,000		
Unpledged items	2,578,411	1,869,659	4,448,070	283,719	6.38%
Creditors	465,359	-106,989	358,370		
<i>Money owed to group companies (fully consolidated)</i>	<i>409,790</i>	<i>-120,000</i>	<i>289,790</i>		
<i>Money owed to group companies (equity consolidated)</i>	<i>-13,011</i>	<i>13,011</i>	-		
<i>Money owed to third parties</i>	<i>68,580</i>	-	<i>68,580</i>		
Open transport documents	1,140,351	-590,351	550,000		
Deferred credits to income	659,700	-70,000	589,700		
<i>Money owed to group companies (fully consolidated)</i>	<i>83,045</i>	<i>-40,000</i>	<i>43,045</i>		
<i>Money owed to third parties</i>	<i>576,655</i>	<i>-30,000</i>	<i>546,655</i>		
Long-term debts	105,020	-105,020	-		
Reserves / warranties / compensation	207,981	1,292,019	1,500,000		
Federal credit	-	1,450,000	1,450,000		
Loss of securities		-	-		
Equity capital/Liability surplus	6,607	-4,170,958	-4,164,351		
Total liabilities	2,585,018	-2,168,299	416,719	416,719	