

**Provisional status of the SAirLines dated October 5, 2001 (debt enforcement moratorium)**

Assets	Value acc. to the net balance sheet dated 5.10.2001	Value adjustment	State value		Pledged	Free
	CHF	CHF	CHF	in %	CHF	CHF
<b>Current assets</b>	<b>331,378,560</b>	<b>-235,482,564</b>	<b>95,895,996</b>	<b>29%</b>	<b>36,000,000</b>	<b>59,895,996</b>
<b>Liquid assets</b>	<b>230,064,683</b>	<b>-152,939,287</b>	<b>77,125,396</b>	<b>34%</b>	<b>36,000,000</b>	<b>41,125,396</b>
PC account	0	-	0			-
UBS bank	41,125,396	-	41,125,396	100%		41,125,396
Term deposits vis-à-vis SAirGroup Holding AG	129,096,910	-129,096,910	0	0%		-
Zero balancing vis-à-vis SAirGroup Finance BV	-2,554,423	2,554,423	0	0%		-
Securities (shares AUA)	62,396,800	-26,396,800	36,000,000	58%	36,000,000	-
<b>Accounts receivable</b>	<b>3,199,482</b>	<b>-496,545</b>	<b>2,702,936</b>	<b>84%</b>	<b>-</b>	<b>2,702,936</b>
Third-party customers	4,910	0	4,910	100%		4,910
Customers within the group	643,282	-380,000	263,282	41%		263,282
Other receivables (inc. input tax / VAT)	2,551,289	-116,545	2,434,744	95%		2,434,744
<b>Accrued and prepaid items</b>	<b>98,114,395</b>	<b>-82,046,731</b>	<b>16,067,664</b>	<b>16%</b>	<b>-</b>	<b>16,067,664</b>
<b>Fixed assets</b>	<b>2,753,554,109</b>	<b>-2,170,198,479</b>	<b>583,355,630</b>	<b>21%</b>	<b>-</b>	<b>583,355,630</b>
<b>Financial assets</b>	<b>285,843,460</b>	<b>-243,399,960</b>	<b>42,443,500</b>	<b>15%</b>	<b>-</b>	<b>42,443,500</b>
Active loans	285,843,460	-243,399,960	42,443,500	15%		42,443,500
<b>Participations</b>	<b>2,467,710,648</b>	<b>-1,926,798,518</b>	<b>540,912,130</b>	<b>22%</b>	<b>-</b>	<b>540,912,130</b>
Participations acc. to the attached list	2,467,710,648	-1,926,798,518	540,912,130	22%		540,912,130
<b>Tangible fixed assets</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0%</b>	<b>-</b>	<b>-</b>
<b>Intangible items</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0%</b>	<b>-</b>	<b>-</b>
<b>Total assets</b>	<b>3,084,932,668</b>	<b>-2,405,681,042</b>	<b>679,251,626</b>		<b>36,000,000</b>	<b>643,251,626</b>

Liabilities	Value acc. to the net balance sheet dated 5.10.2001	Value adjustment	State value	Coverage	
	CHF	CHF	CHF	CHF	in %
<b>Liquidation cost</b>		<b>55,000,000</b>	<b>55,000,000</b>	<b>55,000,000</b>	<b>100.00%</b>
Fees/Expenses	-	55,000,000	55,000,000	55,000,000	100.00%
<b>Pledged items</b>	<b>53,847,432</b>	-	<b>53,847,432</b>	<b>36,000,000</b>	<b>66.86%</b>
Crédit Suisse First Boston	53,847,432	-	53,847,432	36,000,000	66.86%
<b>Privileged items</b>					
Wages incl. social security contributions, July – Sept. 20	-	-	-	-	
<b>Unpledged items</b>	<b>2,748,737,777</b>	<b>1,309,709,624</b>	<b>4,058,447,401</b>	<b>588,251,626</b>	<b>14.49%</b>
Banks	-	-	-	-	
Creditors	6,614,781	-	6,614,781	958,779	
Money owed to group companies	512,431	-	512,431	74,274	
Borrowings (SAirGroup)	1,173,013,646	-129,096,910	1,043,916,736	151,310,503	
Transitional liabilities (SAirGroup, interest)	11,363,287	-	11,363,287	1,647,052	
Other liabilities / Warranty and compensation claims, etc.	1,557,233,632	1,420,959,102	2,978,192,734	431,674,122	
Loss of securities	-	17,847,432	17,847,432	2,586,896	
<b>Equity capital/Liability surplus</b>	<b>282,347,459.49</b>	<b>-282,347,459</b>	-		
<b>Total liabilities</b>	<b>3,084,932,668</b>	<b>1,082,362,165</b>	<b>4,167,294,833</b>	<b>679,251,626</b>	