

Karl Wüthrich  
Wenger Plattner  
P.O. Box 677  
8702 Zollikon

Registration of GUARANTEE CLAIMS against SAirGroup in debt restructuring liquidation relating to USD-DENOMINATED BONDS ISSUED BY SAIRGROUP FINANCE (USA) INC.:

**Creditor/bond-holder**

Surname/first name/company \_\_\_\_\_  
Address \_\_\_\_\_  
Postcode, town, country \_\_\_\_\_  
Custodian bank, town \_\_\_\_\_  
Tel. no., e-mail \_\_\_\_\_

**Representative** (attach power of attorney)

Surname/first name/company \_\_\_\_\_  
Address \_\_\_\_\_  
Postcode, town, country \_\_\_\_\_  
Tel. no., e-mail \_\_\_\_\_

<b>Guarantee claims relating to loan bond</b>	<b>Total par value (USD)</b>
7.5% guaranteed bond 1999 - 2006 (sec. ID no. 1012231)	
<b>Total claims</b>	

The Liquidator is hereby authorized, on behalf of the creditor/bond-holder and with regard to the custodian bank, to declare the claims from the listed bond loan due for payment ("default") by forwarding this registration to Citibank, N.A., P.O. Box 18055, 5 Carmelite Street, London EC4Y ("Fiscal Agent"). Furthermore, the creditor hereby calls in the guarantee provided by SAirGroup in the amount of the aforementioned claims, as per the terms and conditions of the loan bond.

Notes: - The issuer of the bond and the borrower in this case is SAirGroup Finance (USA) Inc., Wilmington, Delaware, USA. SAirGroup stands as guarantor for the loan bond. Guarantee claims are considered in their full guaranteed amount in the debt restructuring proceedings of SAirGroup, regardless of any payments made by the issuer; surplus surety is not included in the proceedings, however.

- Interest on the registered claims will be considered in accordance with the SAirGroup guarantee declaration. It is regarded as registered and will be included in the Liquidator's calculations.
- In addition to written registration, the bonds themselves must be surrendered as evidence. They may be surrendered either by handing the original securities over to the Liquidator or by delivering the bonds, via the custodian bank, to the Liquidator's safekeeping account with the Zürcher Kantonalbank, Zurich head office, safekeeping account no. 241894. **The delivery order MUST contain the following information: The bond-holder's surname, first name, address, place of residence and account details, as well as the remark "SAirGroup debt restructuring proceedings".**
- Creditors/bond-holders must disclose their name and address. In submitting their registration, they authorize the custodian bank concerned to pass on such personal data to the Liquidator or to his custodian bank. Anonymous claim registrations cannot be considered.
- By registering and surrendering the bonds, the bearer bonds become claims arising from a registered security. The claims relating to the bonds may then only be transferred by means of assignment.
- If a creditor/bond-holder is represented by a third party, a power of attorney must also be submitted. Power of attorney forms are available on the liquidator's website ([www.liquidator-swissair.ch](http://www.liquidator-swissair.ch)).

Encs:

- ..... (number) of original bonds
- power of attorney (if required)
- account details of creditor/bond-holder
- .....

.....  
Place, date

.....  
Signature of creditor/bond-holder  
or his/her authorized representative