# SAirGroup AG in debt restructuring liquidation

Circular No. 30

#### WENGERPLATTNER

Unofficial Translation of German Original

#### By registered mail

To the creditors of SAirGroup AG in debt restructuring liquidation

Attorneys at Law Tax Advisors Public Notaries

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Küsnacht, January 2018 B5003446.docx/WuK

#### SAirGroup AG in debt restructuring liquidation; Circular no. 30; sixth interim payment

Dear Sir or Madam

In Circular no. 29, I informed you about the execution of an additional interim payment. Preparations for this interim payment have now been completed. Enclosed with this circular is the corresponding special notice, which provides further details regarding the execution. Payments will be made from 22 January 2018 at the earliest. Given the large number of creditors, the execution of these payments will take some time.

The interim payment amounts to 3.9%. After the execution of the payment, creditors holding third-class claims will have received interim payments in the total amount of 22.4%. Based on the current calculations a dividend of approximately 23% is expected. The remaining dividend to be paid will therefore be approximately 0.6%. In view of this low percentage and the costs incurred in executing an interim payment, only the final dividend is likely to be paid out at the end of the proceedings. It is unlikely that another interim payment will be paid out.

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I will inform you by circular of the 2017 report on activities in May 2018 at the latest.

Sincerely yours

SAirGroup AG in debt restructuring liquidation

The Liquidator:

Karl Wüthrich

### www.liquidator-swissair.ch

## Hotline SAirGroup AG in debt restructuring liquidation

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