WENGER PLATTNER

BASEL ZÜRICH BERN

Notice from the liquidator of the Swissair Group to creditors and the media

Flightlease AG schedule of claims presented for inspection by creditors;

estimated dividend 0.4% - 9%

Küsnacht-Zurich, 13 July 2005. The liquidator of Flightlease AG, Karl Wüthrich of Wenger Plattner, sent his Circular No. 5 to creditors of the company yesterday. The

circular is now available on the website (<u>www.liquidator-swissair.ch</u>).

In the Circular, the Liquidator announces that the schedule of claims for Flightlease AG

is now available for inspection by creditors at Wenger Plattner's offices.

The liquidation bodies recognise CHF 976,099.26 of the total CHF 97,885,400.05 in registered first-class claims. The CHF 2,653.90 registered as second-class claims is recognised in full. Creditors also registered third-class claims totalling some CHF 18,776,586,367.25. Of this figure, claims worth CHF 1,829,466,467.92 are recognised. No decision will be made on the priority to be given to other claims, amounting to CHF 513,896,242.11, until the precise circumstances of these claims have

been clarified.

Estimated dividend 0.4% - 9%

On the basis of the disposable assets given in the Flightlease AG liquidation status as of 31 May 2005, the maximum dividend on third-class claims will be 9%, providing any appeals against the rejection of registered claims are themselves rejected in full. The minimum dividend will be 0.4%, however, if all of the creditors' appeals that are lodged

against the Liquidator's decision to reject their claims are successful.

For further information

Liquidator's website:: <u>www.liquidator-swissair.ch</u>

Filippo Th. Beck, Wenger Plattner, tel. 043 222 38 00, fax 043 222 38 01